Response Due Date: June 15, 2009

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11 : GENERAL MOTORS CORP., et al., : Case No. 09-50026 (REG) : Debtors. : (Jointly Administered)

OBJECTION OF WINDSOR MOLD INC. AND WINDSOR MOLD USA INC. TO NOTICE OF (I) DEBTORS' INTENT TO ASSUME AND ASSIGN CERTAIN EXECUTORY CONTRACTS, UNEXPIRED LEASES OF PERSONAL PROPERTY, AND UNEXPIRED LEASES OF NONRESIDENTIAL REAL PROPERTY AND (II) CURE AMOUNTS RELATED THERETO

Windsor Mold Inc. and Windsor Mold USA Inc. (collectively "Windsor Mold") creditors and interested parties, object to the Notice of (I) Debtors' Intent to Assume and Assign Certain Executory Contracts and Unexpired Leases and (II) Cure Amounts Related Thereto ("Assumption Notice") served upon by the above captioned debtors and debtors-in-possession (collectively, the "Debtors") pursuant to the Court's Bidding Procedures Order (Docket No. 274). In support of the objection, Windsor Mold states:

- 1. The Debtors are parties to executory contracts with Windsor Mold.
- 2. The Debtors have proposed assuming and assigning certain of Windsor Mold's executory contracts (the "Designated Contracts").

- 3. Windsor Mold objects to the Assumption Notice to the extent that no Cure Amount is identified by the Debtors and/or the Cure Amount is inadequate.
- 4. Windsor Mold also objects to the Assumption Notice to the extent it would allow payment of less than all pre-petition and post-petition obligations owed by Debtors to Windsor Mold, as is required by § 365 of the Bankruptcy Code. *In re Burger Boys*, 94 F.3d 755, 763 (2nd Cir. 1996).
- 5. Windsor Mold further objects to the extent Debtors' Notice would allow assumption of executory contracts without satisfying the requirements in § 365(b)(1). See also Aetna Casualty & Surety Co. v. Gamel, 45 B.R. 345, 348 (N.D.N.Y. 1984) (citing In re Luce Industries, Inc., 8 B.R. 100, 104 (Bankr. S.D.N.Y 1980) rev'd on other grds., 14 B.R. 529 (S.D.N.Y. 1981)).
- 6. Windsor Mold reserves any and all rights arising from or associated with the Designated Contracts.
- 7. Because the legal and factual authority upon which Windsor Mold relies are incorporated into this objection, Windsor Mold respectfully requests that the Court deem satisfied or, alternatively, waive any requirement of the filing of a separate memorandum of law contained in Local Bankruptcy Rule 9013-1(a).
- 8. Because Windsor Mold files this objection before having all necessary information regarding the Designated Contracts or the proposed Cure Amounts, Windsor Mold reserves the right to amend this objection to include additional facts or arguments as may be determined by further investigation and also to raise such other and further objections to any proposed assumption and assignment or Cure Amounts with respect to Windsor Mold's Designated Contracts.

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WHEREFORE, Windsor Mold respectfully requests that the Court enter an order (a) sustaining this objection in its entirety and denying the assumption and assignment of Windsor Mold's executory contracts on the terms proposed by the Debtors, (b) reserving its rights in connection with any Designated Contracts or Cure Amounts listed and (c) providing Windsor Mold with such other and further relief as is appropriate.

Respectfully submitted,

KERR, RUSSELL AND WEBER, PLC

By:/s/P. Warren Hunt

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Dated: June 12, 2009

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11

GENERAL MOTORS CORP., et al., : Case No. 09-50026 (REG)

:

Debtors. : (Jointly Administered)

CERTIFICATE OF SERVICE

I hereby certify that on June 12, 2009, I electronically filed the foregoing Objection to the Notice of (I) Debtors' Intent to Assume and Assign Certain Executory Contracts and Unexpired Leases and (II) Cure Amounts Related Thereto, Exhibit A and this Certificate of Service with the Clerk of the Court using the ECF system which will send notification of such filing to all ECF participants. A copy of this document was also served on the following parties on June 12, 2009 via Federal Express:

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/s/ P. Warren Hunt

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Dated: June 12, 2009